

## Proposal Writing Labs | Pillar II: Cluster 1, Cluster 2, Cluster 4, Cluster 5, Cluster 6

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Project Manager

## Who am I?



Contacts

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- Biotechnology Degree
- PhD in Molecular Biology
- Post graduation course in Science Communication
- Project Manager

#### My expertise

Science-Society relationship
Science Communication
Open Science
Citizen Science
Public Engagement and Stakeholder Engagement





## Who am I?





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- Politics and International Relations Degree
- MS in Public and Political Communication
- Project Manager

#### My expertise

Communication Project Management Stakeholder Engagement





## **Impact**

## Impact = The benefits derived from the innovation

- ☐ The larger the benefit, the larger the impact
- Impact is not limited to economic or commercial aspects
- it can also be societal, environmental, technical, educational, or scientific

It must go beyond the life-cicle of the project



#### CULTURAL



Contribution to understanding of ideas and reality, values and beliefs.

#### **ECONOMIC**



Contribution to the sale price of products, a firm's costs and revenues (micro level), and economic returns either through economic growth or productivity growth (macro level).

#### ENVIRONMENTAL ....



Contribution to the management of the environment, for example, natural resources, environmental pollution, climate and meteorology.

#### **HEALTH**



Contribution to public health, life expectancy, prevention of illnesses and quality of life.

#### **POLITICAL**



Contribution to how policy makers act and how policies are constructed and to political stability.

#### **SCIENTIFIC**



Contribution to the subsequent progress of knowledge, the formation of disciplines, training and capacity building.

#### SOCIAL



Contribution to community welfare, quality of life, behaviour, practices and activities of people and groups.

#### TECHNOLOGICAL 🌣



Contribution to the creation of product, process and service innovations.

#### TRAINING



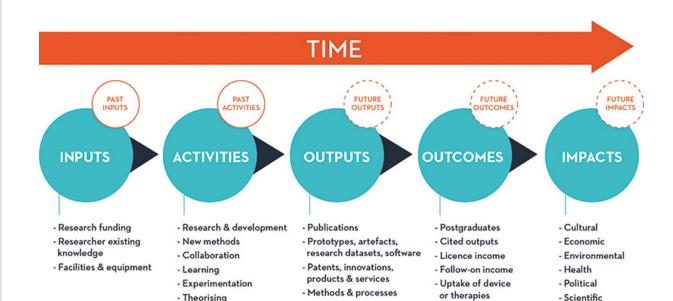
Contribution to curricula. pedagogical tools, qualifications

**European Science Foundation Impact Classifications** 

## The impact in different contexts



## The impact journey



- New companies

- Exhibition, performance

- Uptake of tools

& instruments

- Media Coverage

The impact journey traces research impact over time including identification of distinctive stages in its development, and its subsequent diffusion between disciplines and the wider society.

- Social

- Training

- Technological



## Strategic documents



sets the strategic orientations for the targeting of investments in the programme's first four years. It ensures that EU research and innovation actions contribute to **EU priorities**, including a climate-neutral and green Europe, a Europe fit for the digital age, and an economy that works for people.

Plan*	EC Policy Priority	Based on the Political Guidelines for the European Commission 2019- 2024 with a focus on three key priorities: Green Deal, Europe fit for the Digital Age, and Economy that Works for People	General policy level
Strategic	Key Strategic Orientation	Set of strategic objectives within the EC policy priorities where R&I investments are expected to make a difference	Programme level
Str	Expected Impacts	Wider effects on society (including the environment), the economy and science, enabled by the outcomes of R&I outcomes (long-term)	Cluster level
Programme	Destination	Packages of actions around which each Work Programme part within Pillar II will be designed. Destinations are a series of coherent packages aimed at contributing to the expected impacts set out in the Strategic Plan. The Destinations will provide the policy narrative for the calls and actions included in the WP. In the WP, the text of the Destination should reflect the expected impact as set out in the Strategic Plan.	er WP Level
Work F	Call for proposal	Each Destination will be implemented by means of calls for proposals. Under Horizon Europe, we need to align our definition of a 'call' with the Financial Regulation and with the common approach across all MFF programmes.	Cluste



Introduction .....

Destination 1 - Biodiversity and Ecosystem Services ......

Call - Biodiversity and Ecosystem Services.....

Conditions for the Call.

Understanding biodiversity decline.

HORIZON-CL6-2021-BIODIV-01-01: European participation in global bid genomics endeavours aimed at identifying all biodiversity on Earth ..........

HORIZON-CL6-2021-BIODIV-01-02: Data and technologies for the invenidentification and monitoring of endangered wildlife and other species grou HORIZON-CL6-2021-BIODIV-01-03: Understanding and valuing coastal biodiversity and ecosystems services

HORIZON-CL6-2021-BIODIV-01-04: Assess and predict integrated impacting direct and indirect stressors on coastal and marine biodiversity, ecosystems services

Valuing and restoring biodiversity and ecosystem services ..

HORIZON-CL6-2021-BIODIV-01-05: The economics of nature-based solt benefit analysis, market development and funding

HORIZON-CL6-2021-BIODIV-01-06: Nature-based solutions, prevention risks and the insurance sector....

HORIZON-CL6-2021-BIODIV-01-07: Ecosystems and their services for a based policy and decision-making...

HORIZON-CL6-2021-BIODIV-01-08: Supporting the development of a co resilient Trans-European Nature Network.....

HORIZON-CL6-2021-BIODIV-01-09: Assessing and consolidating recent advances on freshwater ecosystem restoration.

HORIZON-CL6-2021-BIODIV-01-10: Demonstration of measures and ma coastal and marine ecosystems restoration and resilience in simplified socio systems.

HORIZON-CL6-2021-BIODIV-01-11: What else is out there? Exploring the

**WP CLX (Structure)** 

- Introduction
- DestinationX
  - Intro, expected impact
  - Call 2021
  - Call 2022
  - Call 2022 two stage (if any)

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Food, Bioeconomy Natural Resources, Agriculture and Environment

#### Destination 1 - Biodiversity and Ecosystem Services

The EU Biodiversity Strategy for 2030 is a corneratone of the Europ put Europe's biodiversity on the path to recovery by 2030, for the b and the planet. It will also prepare the EU to take a leading role in the negotiations on a new global framework to halt biodiversity loss. We no harm' vision, all EU policies will become more biodiversity-friend sustainable use of ecosystems, supporting the recovery in a post-pand vision is fully supported in the Strategic Plan of Horizon Europe for 2 strategic orientation 'Protecting and restoring ecosystems and bio sustainably natural resources on land and at sea, and achieving adaptation'. Consequently, Destination 1 "Biodiversity and Ecosystems chieve the following expected impact from Cluster 6 "Biodiversity recovery, and ecosystems and their services are preserved and land, inland water and at sea through improved knowledge and funded under this destination must therefore contribute to deliver this

Research and innovation is key to delivering important impacts in food-health-water-climate and to achieving the goal of healthy and 2030. It will also enable transformational change engaging Europet and their global impacts, making decisions more biodiversity-frie policy targets, develop nature-based solutions' and holistic approac causes of biodiversity loss, particularly in connection to productic sectors to be integrated in ecosystem-based management. Investme protect and restore the integrity of terrestrial, aquatic and marine eco multiple pressures, and their capacity to deliver a wide range of e Horizon Europe, a long-term strategic research agenda for bideveloped.

The sixth mass extinction is taking place: one million species are at the degradation of ecosystems severely affects the fabric of life that humankind. None of the globally agreed targets of the Strategic Pla 2020 has been fully achieved 10, with the biodiversity crisis even de on biodiversity status, pressures, impacts and responses needs to be

nomic work in certain ecosystems. Understanding be main drivers through data-driven science, intertools, models and scenarios, will support Europe's

380 EU Biodiversity Strategy for 2030: Bringing nature back is ed solutions are 'inspired and supported by nature, which are vircommental, social and economic benefits and help build res more diverse, nature and natural features and processes into citic cally adapted, resource-efficient and systemic interventions. It it biodiversity and support the delivery of a range of ecosystem ball assessment (2019). Summary for policy-makers. ion's 5" (Golda Biodiversity) Outhook (2020). Horizon Europe - Work Programme 2021-2022 Food, Bioeconomy Natural Resources, Agriculture and Environment

Biological Diversity. All topics will directly contribute to the EU Biodiversity Strategy for 2030 and to the Sustainable Development Goals (SDGs) 13, 14, 15, 17.

Several Missions will also help to achieving biodiversity-related impacts, notably in the areas of "Adaptation to climate change including societal transformation", "Climate-neutral and smart cities", "Ocean, seasand waters" and "Soil health and food".

#### Expected impac

Proposals for topics under this Destination should set out a credible pathway contributing to Biodiversity and Ecosystem Services, and more specifically to one or several of the following impacts:

- Biodiversity decline, its main direct drivers and their interrelations are better understood and addressed through the production, integration and use of open data, knowledge, education and training, innovative technologies, solutions and control measures, in collaboration with European and international initiatives.
- Biodiversity and natural capital are integrated into public and business decisionmaking at all levels for the protection and restoration of ecosystems and their services; science base is provided for planning and increasing protected areas, and sustainably managing ecosystems.
- Europe builds competitive sustainability and tackles climate change and natural
  disasters through the deployment of nature-based solutions, fully reaping their
  economic, social and environmental benefits for a green recovery across all European
  regions.
- The interrelations between biodiversity, health, food, soil, water and climate are better known and communicated to citizens and policy-makers; in particular, risks associated with microbiomes and biodiversity-friendly prevention/mitigation measures, and opportunities for biodiversity recovery are identified.
- Practices in agriculture and forestry support biodiversity and the provision of other
  ecosystems services based on a) a better understanding of functional biodiversity (above
  and below ground), b) effective knowledge and innovation systems and c) ready-to use
  solutions for land managers, adapted to specific conditions.
- Access to a wider range of crops and breeds with a broadened genetic base is
  improved in line with global biodiversity commitments through increased insight into
  the characteristics of genetic resources and enhancing capacities for their preservation
  and use in breeding and in primary production (farming, forestry, fisheries, aquaculture).
  More (bio)diverse, resilient production systems will have positive knock-on effects on
  value chains, consumption, healthy diets and the wider, non-managed biodiversity.
- Approaches for enabling transformative changes in society for biodiversity and ecosystems recovery are identified, tested and implemented in policy, governance, law

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d society; all indirect drivers of biodiversity loss are addressed and 'do not versity policies are mainstreamed across sectors.

y research is interconnected across Europe, supporting and enhancing the national, EU and international environmental policies and conventions.

factions under this destination will have impacts in the following areas: systems and biodiversity on land and in waters"; "Climate change mitigation "Clean and healthy air, water and soil"; "Sustainable food systems and "; "A resilient EU prepared for emerging threats"

ill(s) in this work programme contribute to this destination:

1	Budgets (EUR million)		Deadline(s)
	2021	2022	
-2021-	218.50	20.00	01 Sep 2021
-2022-		90.00	15 Feb 2022
-2022- -stage		46.00	15 Feb 2022 (First Stage) 01 Sep 2022 (Second Stage)
e budget	218.50	156.00	



### Horizon Europe: destination structure

Title

• short and meaningful, communicating the essence of the expected impact and policy direction

**Introductory narrative** 

• sets the scene, describes briefly the challenges, includes the overall rationale for the choice of the topics

**Expected impacts** 

• "Proposals for topics under this destination should set out a credible pathway to contributing to [title of the destination], and more specifically [to one or several of/all] the following impacts...".

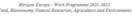
• list of expected impacts → primary impact of each destination corresponds to one of the expected impacts identified in the relevant Cluster-specific annex of the Strategic Plan

Link to impact areas

 a final paragraph makes the link with impact areas set out in the draft Strategic Plan

**Table** 

 a table summarizing the calls in the Destination will be generated by the IT system



#### Destination 1 - Biodiversity and Ecosystem Services

The EU Biodiversity Strategy for 2030 is a connentone of the European Green Deal that will put Europe's biodiversity on the path to recovery by 2030, for the benefit of people, climate and the planet. It will also prepare the EU to take a leading role in the upcoming international negotiations on a new global framework to shall biodiversity loss. With the Green Beal's 'do no harm' vision, all EU policies will become more biodiversity-finesity, focusing more on the suntainable use of ecosystems, supporting the recovery in a post-pandemic world'. This policy vision is fally supported in the Strategy Plan of Horizon Europe for 2011-1024 is in first key-vision is fally supported in the Strategy Plan of Horizon Europe for 2011-1024 is in first key-vision is fally supported in the Strategy Plan of Horizon Europe for 2011-1024 is in first key-vision is fally supported in the Strategy Plan of Horizon Europe for 2011-1024 is in first key-vision is fally supported in the Strategy Plan of Horizon Europe for 2011-1024 is in first key-vision is fally supported in the Strategy Plan of Horizon Europe for 2011-1024 is in first key-vision is fally supported in the Strategy Plan of Horizon Europe for 2011-1024 is in first key-vision is fally supported in the Strategy Plan of Horizon Europe for 2011-1024 is in first key-vision is fally supported in the Strategy Plan of Horizon Europe for 2011-1024 is in first key-vision is fally supported in the Strategy Plan of Horizon Europe for 2011-1024 is in first key-vision in fall years and the supported in the Strategy Plan of Horizon Europe for 2011-1024 is in first key-vision in fall years and the supported in the Strategy Plan of Horizon Europe for 2011-1024 is in first key-vision in fall years and the supported in the Strategy Plan of Horizon Europe for 2011-1024 is in first key-vision in fall years and the supported in the Strategy Plan of Horizon Europe for 2011-1024 is in fall years and years and years are supported in the Strategy Plan of Horizon Europe for 2011-1024 is in fall ye

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COM 2020-369 ID Biodinessity Strangy for 2019. Enging nature by Name-Passed solutions are "impapted and supposed by annex, which a provide entiremental, social and encount: beaufits and help build annex, and more diverse, nature and natural flatness and processes through locally adapted, resource-efficient and systematic interventions must beaufit biodiversity and support the delivery of a range of ecosyst

IPBES global assessment (2019). Summary for policy-makers. United Nation's 5<sup>th</sup> Global Biodiversity Outlook (2020). Herizon Europe - Work Programme 2021-2022

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Several Missions will also help to achieving biodiversity-related impacts, notably in the areas of "Adaptation to climate change including societal transformation", "Climate-neutral and smart citier", "Ocean. assand waters" and "Soil health and food".

#### Expected impact

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European Commission



#### Horizon Europe - Work Programme 2021-2022 Food, Bioeconomy Natural Resources, Agriculture and Environment

Legal and financial set-up of the Grant Agreements	The rules are described in General Annex G.
Financial and operational capacity and exclusion	The criteria are described in General Annex C.
Procedure	The procedure is described in General Annex F.

#### Innovating with governance models and supporting policies

Proposals are invited against the following topic(s):

#### HORIZON-CL6-2021-GOVERNANCE-01-01: Mobilising the network of National Contact Points in Cluster 6

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Specific condition	Specific conditions		
Expected EU contribution per project	The EU estimates that an EU contribution of around EUR 2.50 million would allow these outcomes to be addressed appropriately. Nonetheless, this does not preclude submission and selection of a proposal requesting different amounts.		
Indicative budget	The total indicative budget for the topic is EUR 2.50 million.		
Type of Action	Coordination and Support Actions		
Eligibility conditions	The conditions are described in General Annex B. The following exceptions apply:  Applicants must be Horizon Europe national support structures (e.g. NCP) responsible for Cluster 6 'Food, Bioeconomy, Natural Resources, Agriculture and Environment' and officially nominated to the Commission, from a Member State or Associated Country or any third country associated to Horizon Europe.  Only in case and as long as Horizon Europe structures would not yet be officially nominated, national support structures responsible for Societal Challenges 2 (SC2) and 5 (SC5) would be eligible.		
Procedure	The procedure is described in General Annex F. The following exceptions apply:  The granting authority can fund a maximum of one project.		

Expected Outcome: In line with the European Green Deal priorities, the successful proposal will interconnect National Contact Point (NCP) service across Europe and will help develop



Horizon Europe - Work Programme 2021-2022 Food, Bioeconomy Natural Resources, Agriculture and Environment

innovative governance models enabling sustainability and resilience notably to achieve better informed decision-making processes, societal engagement and innovation.

- An improved and more interconnected National Contact Point (NCP) service across Europe, in the areas covered by Horizon Europe Cluster 6 'Food, Bioeconomy, Natural Resources, Agriculture and Environment', thereby simplifying access to Cluster 6 Horizon Europe calls, lowering the entry barriers for newcomers, and raising the average quality of proposals submitted;
- · A more harmonised level of NCP support services across Europe.
- Widening promoting participation in actions in the areas covered by Horizon Europe Cluster 6 'Food, Bioeconomy, Natural Resources, Agriculture and Environment' to new stakeholders, such as, but not limited to, civil society organisations.
- Enhanced integration of all the crosscutting issues throughout Horizon Europe.
- Increased participation of less active member states, associated countries, regions and stakeholders in the actions funded under Horizon Europe Cluster 6 programme to leverage the full R&I potential.
- Connection with NCP Academy activities.
- Increased cooperation of NCPs with the Enterprise Europe Network.

Scope: Proposals should aim to facilitate trans-national co-operation between National Contact Points (NCPs) in the areas covered by Horizon Europe Cluster 6 'Food, Bioeconomy, Natural Resources, Agriculture and Environment', with a view to identifying and sharing good practices and raising the general standard of support to programme applicants taking

into account the diversity of actors that make up the action will provide important feedback on iss and evaluation.

Proposal should aim to facilitate trans-cluster coo a view to identifying synergies, to make it possi coordination and cooperation are key to achiev networks.

The activities of this topic should build on the kr NCP networks developed under Horizon 2020.

In view of the changes brought about by the ac NCPs will organise transnational events to comm new research activities; to draw lessons from pre for cooperation; to help interested stakeholder structures.

- / \I I\L

### **Topic**

- Conditions related to the topic
- Expected outcomes
- Scope

### Horizon Europe: topic structure

Title

• apply the impact logic and reflect the outcomes covered by the

**Expected outcomes** 

- · brief description of the policy context and intervention logic related to the topic, i.e. the contribution of the expected outcomes of the topic to the impact described at Destination level
- · list of the expected outcomes of the topic, précising if projects should address all or some of the outcomes

Scope

 describes the area of R&I that needs to be tackled if the expected outcomes are to be successfully addressed

Horizon Europe - Work Programme 2021-2022

Legal and financial set-up of the Grant Agreements	The rules are described in General Annex G.	
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#### Innovating with governance models and supporting policies

Proposals are invited against the following topic(s):

#### HORIZON-CL6-2021-GOVERNANCE-01-01: Mobilising the network of National Contact Points in Cluster 6

•				
	Specific conditions			
	Expected EU contribution per project	The EU estimates that an EU contribution would allow these outcomes to be address this does not preclude submission and self-different amounts.		
	Indicative budget	The total indicative budget for the topic is		
	Type of Action	Coordination and Support Actions		
	Eligibility conditions	The conditions are described in Gene exceptions apply: Applicants must be Horizon Europe natior responsible for Cluster 6 'Food, Bio Agriculture and Environment' and Commission, from a Member State or A country associated to Horizon Europe. Only in case and as long as Horizon Eurofficially nominated, national support strict Challenges 2 (SC2) and 5 (SC3) would be		
	Procedure	The procedure is described in General Am apply:		
		The granting authority can fund a maximu		

Expected Outcome: In line with the European Green Deal pr will interconnect National Contact Point (NCP) service acros Horizon Europe - Work Programme 2021-2022

innovative governance models enabling sustainability and resilience notably to achieve better informed decision-making processes, societal engagement and innovation.

- · An improved and more interconnected National Contact Point (NCP) service across Europe, in the areas covered by Horizon Europe Cluster 6 'Food, Bioeconomy, Natural Resources, Agriculture and Environment', thereby simplifying access to Cluster 6 Horizon Europe calls, lowering the entry barriers for newcomers, and raising the average quality of proposals submitted;
- · A more harmonised level of NCP support services across Europe.
- · Widening promoting participation in actions in the areas covered by Horizon Europe Cluster 6 'Food, Bioeconomy, Natural Resources, Agriculture and Environment' to new stakeholders, such as, but not limited to, civil society organisations
- · Enhanced integration of all the crosscutting issues throughout Horizon Europe.
- · Increased participation of less active member states, associated countries, regions and stakeholders in the actions funded under Horizon Europe Cluster 6 programme to leverage the full R&I potential.
- · Connection with NCP Academy activities.
- · Increased cooperation of NCPs with the Enterprise Europe Network.

Scope: Proposals should aim to facilitate trans-national co-operation between National Contact Points (NCPs) in the areas covered by Horizon Europe Cluster 6 'Food, Bioeconomy, Natural Resources, Agriculture and Environment', with a view to identifying and sharing good practices and raising the general standard of support to programme applicants, taking into account the diversity of actors that make up the constituency of this Cluster. In addition, the action will provide important feedback on issues relating to programme planning, design and evaluation.

Proposal should aim to facilitate trans-cluster cooperation in the areas covered by Pilar 2, with a view to identifying synergies, to make it possible to share good practices and tools. Close coordination and cooperation are key to achieve the objectives and impacts of the NCP

The activities of this topic should build on the knowledge and tools already generated by the NCP networks developed under Horizon 2020.

In view of the changes brought about by the adoption of Horizon Europe, the network of NCPs will organise transnational events to communicate with all interested actors regarding new research activities; to draw lessons from previous research programmes on best practice for cooperation; to help interested stakeholders prepare for new funding schemes and



European

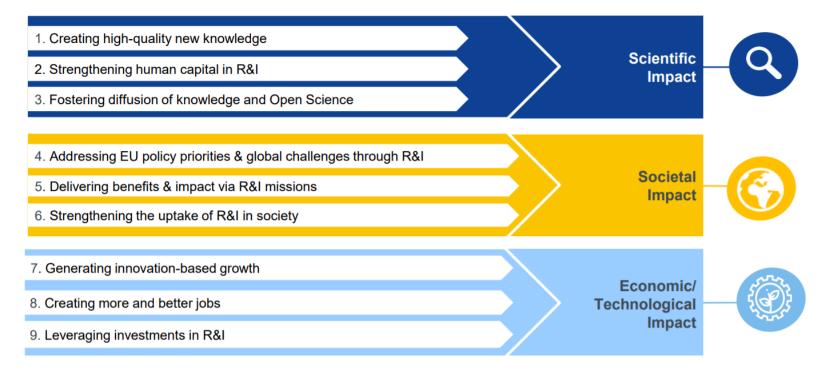


## Impact pathway

	EC POLICY PRIORITIES	Political Guidelines for the European Commission 2019-2024 (and other key strategic documents - e.g. Green Deal)		
Z	KEY STRATEGIC ORIENTATIONS FOR R&I	<b>Set of strategic objectives</b> within the EC policy priorities where R&I investments are expected to make a difference		
STRATEGIC PLAN	IMPACT AREAS	<b>Group of expected impacts</b> highlighting the most important transformation to be fostered through R&I		
STR/	EXPECTED IMPACTS ⇒DESTINATIONS	Wider effects on society (incl. the environment), the economy and science enabled by the outcomes of R&I investments (long term)		
	= General objectives	Strategic Plan & Work Programme: R&I contribution to seamless, smart, inclusive and sustainable mobility services	<b>Project :</b> Increase maximum passenger capacity by 15% and passenger average throughput by 10%, leading to a 28% reduction in infrastructure expansion costs	
	<b>EXPECTED OUTCOMES</b> =>TOPICS  Effects of Horizon Europe projects such as uptake, diffusion, use and deploy the projects'results by direct target groups (medium term)			
	= Specific objectives	Work Programme: Innovative accessibility and logistics solutions applied by the European Transport sector	<b>Project :</b> At least 9 European airports adopt the advanced forecasting system that was demonstrated during the project	
<b>EXPECTED OUTPUTS</b> =>PROJECT RESULTS  algorithms, new business models, guidelines, policy recommendat publications, database, prototypes, trained researchers, new infrast feasibility, networks, etc. (short term)		es, policy recommendations, methodologies,		
		Project (by the end of its implementation): Successful large-scale demonstration trial with 3 airports of an advanced forecasting system for proactive airport passenger flow management		



#### The 9 KIPs

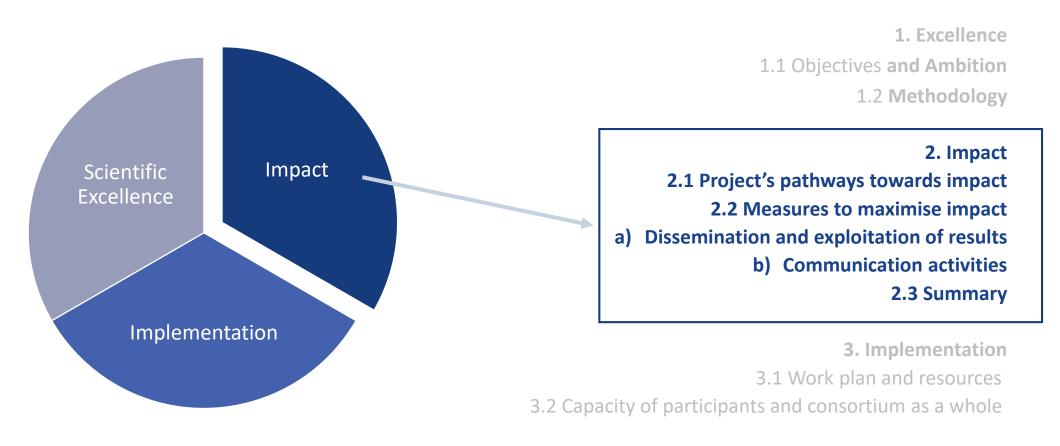


## THE 9 KIPs

Article 50 & Annex V 'Time-bound indicators to report on an annual basis on progress of the Programme towards the achievement of the objectives referred to in Article 3 and set in Annex V along impact pathways'



## **HE** template



https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/horizon/temp-form/af/af\_he-ria-ia\_en.pdf





## Some definitions

**Results** 

#### Results

Results' means any tangible or intangible effect of the action, such as data, know-how or information, whatever its form or nature, whether or not it can be protected, as well as any rights attached to it, including intellectual property rights...

Key results are the **outputs generated during the project which can be used and create impact**, either by the project partners or by other stakeholders

Project results can be reusable and exploitable (e.g. inventions, prototypes, services) as such, or elements (knowledge, technology, processes, networks) that have potential to contribute for further work on research or innovation









## Some definitions

#### Outcomes and Impact

The expected effects, over the **medium term**, of projects supported under a given **topic**. The results of a project should contribute to these outcomes, fostered in particular by the dissemination and exploitation measures. This may include the uptake, diffusion, deployment, and/or use of the project's results by direct target groups. Outcomes generally occur **during or shortly after the end of the**project.

Example: 9 European airports adopt the advanced forecasting system demonstrated during the project

Wider **long term** effects on society (including the environment), the economy and science, enabled by the outcomes of R&I investments (long term). It refers to the specific contribution of the project to the work programme expected impacts described in the **destination**. Impacts generally occur some time **after the end of the project**.

Example: The deployment of the advanced forecasting system enables each airport to increase maximum passenger capacity by 15% and passenger average throughput by 10%, leading to a 28% reduction in infrastructure expansion costs





## Some definitions

Impact Pathway

Logical steps towards the achievement of the expected impacts of the project over time, in particular beyond the duration of a project. A pathway begins with the projects' results, to their dissemination, exploitation and communication, contributing to the expected outcomes in the work programme topic, and ultimately to the wider scientific, economic and societal impacts of the work programme destination.





## <u>Impact</u>

Aspects to be taken into account.

- **Credibility** of the pathways to achieve the expected outcomes and impacts specified in the work programme, and the likely scale and significance of the contributions due to the project.
- Suitability and quality of the measures to maximise expected outcomes and impacts, as set out in the dissemination and exploitation plan, including communication activities

The results of your project should make a contribution to the expected outcomes set out for the work programme topic over the medium term, and to the wider expected impacts set out in the 'destination' over the longer term.

In this section you should show how your project could contribute to the outcomes and impacts described in the work programme, the likely scale and significance of this contribution, and the measures to maximise these impacts.



Provide a narrative explaining how the project's results are expected to make a difference in terms of impact, beyond the immediate scope and duration of the project. The narrative should include the components below, tailored to your project.

- (a) Describe the unique contribution your project results would make towards (1) the outcomes specified in this topic, and (2) the wider impacts, in the longer term, specified in the respective destinations in the work programme.
- (b) Describe any requirements and potential barriers arising from factors beyond the scope and duration of the project that may determine whether the desired outcomes and impacts are achieved. These may include, for example, other R&I work within and beyond Horizon Europe; regulatory environment; targeted markets; user behaviour. Indicate if these factors might evolve over time. Describe any mitigating measures you propose, within or beyond your project, that could be needed should your assumptions prove to be wrong, or to address identified barriers.
- (c) Give an indication of the scale and significance of the project's contribution to the expected outcomes and impacts, should the project be successful. Provide quantified estimates where possible and meaningful.



Describe the unique contribution your project results would make towards (1) the outcomes specified in this topic, and (2) the wider impacts, in the longer term, specified in the respective destinations in the work programme.

- ❖ Be specific, referring to the effects of your project, and not R&I in general in this field.
- State the target groups that would benefit. Even if target groups are mentioned in general terms in the work programme, you should be specific here, breaking target groups into particular interest groups or segments of society relevant to this project.
- \* The outcomes and impacts of your project may be:
  - > Scientific, e.g. contributing to specific scientific advances, across and within disciplines, creating new knowledge, reinforcing scientific equipment and instruments, computing systems (i.e. research infrastructures);

**KIPs** 

- **Economic/technological**, e.g. bringing new products, services, business processes to the market, increasing efficiency, decreasing costs, increasing profits, contributing to standards' setting, etc.
- > Societal, e.g. decreasing CO2 emissions, decreasing avoidable mortality, improving policies and decision making, raising consumer awareness.
- Only include such outcomes and impacts where your project would make a significant and direct contribution. Avoid describing very tenuous links to wider impacts. However, include any potential negative environmental outcome or impact of the project including when expected results are brought at scale (such as at commercial level). Where relevant, explain how the potential harm can be managed.





Describe any requirements and potential barriers - arising from factors beyond the scope and duration of the project - that may determine whether the desired outcomes and impacts are achieved. These may include, for example, other R&I work within and beyond Horizon Europe; regulatory environment; targeted markets; user behaviour. Indicate if these factors might evolve over time. Describe any mitigating measures you propose, within or beyond your project, that could be needed should your assumptions prove to be wrong, or to address identified barriers.

• Note that this does not include the critical risks inherent to the management of the project itself, which should be described below under 'Implementation'



Give an indication of the scale and significance of the project's contribution to the expected outcomes and impacts, should the project be successful. Provide quantified estimates where possible and meaningful.

- ❖ 'Scale' refers to how widespread the outcomes and impacts are likely to be. For example, in terms of the size of the target group, or the proportion of that group, that should benefit over time; 'Significance' refers to the importance, or value, of those benefits. For example, number of additional healthy life years; efficiency savings in energy supply.
- Explain your baselines, benchmarks and assumptions used for those estimates. Wherever possible, quantify your estimation of the effects that you expect from your project. Explain assumptions that you make, referring for example to any relevant studies or statistics. Where appropriate, try to use only one methodology for calculating your estimates: not different methodologies for each partner, region or country (the extrapolation should preferably be prepared by one partner).
- \* Your estimate must relate to this project only the effect of other initiatives should not be taken into account





## 2.2 Measures to maximise impact - Dissemination, Exploitation and Communication [e.g. 5 pages]

- Describe the planned measures to maximise the impact of your project by providing a first version of your 'plan for the dissemination and exploitation including communication activities'. Describe the dissemination, exploitation and communication measures that are planned, and the target group(s) addressed (e.g. scientific community, end users, financial actors, public at large).
- Outline your strategy for the management of intellectual property, foreseen protection measures, such as patents, design rights, copyright, trade secrets, etc., and how these would be used to support exploitation.





## 2.2 Measures to maximise impact - Dissemination, Exploitation and Communication [e.g. 5 pages]

Describe the planned measures to maximise the impact of your project by providing a first version of your 'plan for the dissemination and exploitation including communication activities'. Describe the dissemination, exploitation and communication measures that are planned, and the target group(s) addressed (e.g. scientific community, end users, financial actors, public at large).

- Please remember that this plan is an admissibility condition, unless the work programme topic explicitly states otherwise. In case your proposal is selected for funding, a more detailed 'plan for dissemination and exploitation including communication activities' will need to be provided as a mandatory project deliverable within 6 months after signature date. This plan shall be periodically updated in alignment with the project's progress
- Communication measures should promote the project throughout the full lifespan of the project. The aim is to inform and reach out to society and show the activities performed, and the use and the benefits the project will have for citizens. Activities must be strategically planned, with clear objectives, start at the outset and continue through the lifetime of the project. The description of the communication activities needs to state the main messages as well as the tools and channels that will be used to reach out to each of the chosen target groups.





## 2.2 Measures to maximise impact - Dissemination, Exploitation and Communication [e.g. 5 pages]

Describe the planned measures to maximise the impact of your project by providing a first version of your 'plan for the dissemination and exploitation including communication activities'. Describe the dissemination, exploitation and communication measures that are planned, and the target group(s) addressed (e.g. scientific community, end users, financial actors, public at large).

- All measures should be proportionate to the scale of the project, and should contain concrete actions to be implemented both during and after the end of the project, e.g. standardisation activities. Your plan should give due consideration to the possible follow-up of your project, once it is finished. In the justification, explain why each measure chosen is best suited to reach the target group addressed. Where relevant, and for innovation actions, in particular, describe the measures for a plausible path to commercialise the innovations.
- If exploitation is expected primarily in non-associated third countries, justify by explaining how that exploitation is still in the Union's interest.
- Describe possible feedback to policy measures generated by the project that will contribute to designing, monitoring, reviewing and rectifying (if necessary) existing policy and programmatic measures or shaping and supporting the implementation of new policy initiatives and decisions





# 2.2 Measures to maximise impact - Dissemination, exploitation and communication [e.g. 5 pages]

Outline your strategy for the management of **intellectual property**, foreseen protection measures, such as patents, design rights, copyright, trade secrets, etc., and how these would be used to support exploitation.

- If your project is selected, you will need an appropriate consortium agreement to manage (amongst other things) the ownership and access to key knowledge (IPR, research data etc.). Where relevant, these will allow you, collectively and individually, to pursue market opportunities arising from the project.
- If your project is selected, you must indicate the owner(s) of the results (results ownership list) in the final periodic report.



https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/horizon/temp-form/af/af\_he-ria-ia\_en.pdf

## In a nutshell

## Communication, dissemination and exploitation

#### Communication: Promote your action and results

Inform, promote and communicate your activities and results



#### SwoH S

- · Having a well-designed strategy
- Conveying clear messages
- · Using the right media channels



From the start of the action until the end



- · Engage with stakeholders
- · Attract the best experts to your team
- · Generate market demand
- · Raise awareness of how public money is spent
- · Show the success of European collaboration

Legal obligation of your Grant Agreement

#### Dissemination: Make your results public

Open Science: knowledge and results (free of charge) for others to use



#### Only to scientists?

Not only but also to others that can learn from the results: authorities, industry, policymakers, sectors of interest, civil society



Publishing your results on:

- Scientific magazines
- Scientific and/or targeted conferences
- Databases



At any time, and as soon as the action has results



- · Maximise results' impact
- · Allow other researchers to go a step forward
- · Contribute to the advancement of the state of the art
- Make scientific results a common good

Legal obligation of your Grant Agreement

#### **Exploitation:**

Make concrete use of results

Commercial, Societal, Political Purposes



Not only, but also:

- · Industry including SMEs
- Those that can make good use of them: authorities, industrial authorities, policymakers, sectors of interest, civil society



- · Creating roadmaps, prototypes, softwares
- · Sharing knowledge, skills, data

#### ( When?

Towards the end and beyond, as soon as the action has exploitable results



- · Lead to new legislation or recommendations
- · For the benefit of innovation, the economy and the society
- · Help to tackle a problem and respond to an existing demand Legal obligation of your Grant Agreement

https://op.europa.eu/en/publication-detail/-/publication/58ad3394-0a63-11ee-b12e-01aa75ed71a1/language-en/format-PDF/source-287940279







## Summary 2.3

Provide a summary of this section by presenting in the canvas below the key elements of your project impact pathway and of the measures to maximise its impact.

**THE IMPACT SECTION** 





SPECIFIC NE	EDS	EXPECTED RESULTS	D & E & C MEASURES
What are the this project?	e specific needs that triggered	What do you expect to generate by the end of the project?	What dissemination, exploitation and communication measures will you apply to the results?
models base values limiti passenger f	ts use process flow-oriented ed on static mathematical ng the optimal management of low and hampering the accurate vailable resources to the actual passengers.	Example 1 Successful large-scale demonstrator: Successful large-scale demonstrator: Trial with 3 airports of an advanced forecasting system for proactive airport passenger flow management. Algorithmic model:	Example 1 Exploitation: Patenting the algorithmic model. Dissemination towards the scientific community and airports: Scientific publication with the results of the large-scale demonstration. Communication towards citizens: An event in a
and lighter to end-users. A problem of	omponents need to get smaller to match the expectations of the at the same time there is a sourcing of raw materials that	Novel algorithmic model for proactive airport passenger flow management.  Example 2  Publication of a scientific discovery on transparent electronics.  New product: More sustainable electronic circuits.	shopping mall to show how the outcomes of the action are relevant to our everyday lives.  Example 2  Exploitation of the new product: Patenting the new product;  Licencing to major electronic companies.  Discomination towards the scientific community and
ilas ali elivii	onmental impact.	Three PhD students trained.	Dissemination towards the scientific community and industry: Participating at conferences; Developing a platform of material compositions for industry; Participation at EC project portfolios to disseminate the results as part of a group and maximise the visibility vis-à-vis companies



TARGET GROUPS	OUTCOMES	IMPACTS
THISE TORONS	OUTCOMES	III/II/CIS
Who will use or further up-take the results of the	What change do you expect to see after successful	What are the expected wider scientific, economic
project? Who will benefit from the results of the	dissemination and exploitation of project results to	and societal effects of the project contributing to
project?	the target group(s)?	the expected impacts outlined in the respective
		destination in the work programme?
Example 1	Example 1	Example 1
9 European airports:	<b>Up-take by airports:</b> 9 European airports adopt the	Scientific: New breakthrough scientific discovery on
Schiphol, Brussels airport, etc.	advanced forecasting system demonstrated during	passenger forecast modelling.
The European Union aviation safety agency.	the project.	Economic: Increased airport efficiency
Air passengers (indirect).	Example 2	Size: 15% increase of maximum passenger capacity
Example 2	High use of the scientific discovery published	in European airports, leading to a 28% reduction in
<b>End-users</b> : consumers of electronic devices.	(measured with the relative rate of citation index of	infrastructure expansion costs.
Major electronic companies: Samsung, Apple, etc.	project publications).	Example 2
Scientific community (field of transparent	A major electronic company (Samsung or Apple)	Scientific: New breakthrough scientific discovery on
electronics).	exploits/uses the new product in their	transparent electronics.
	manufacturing.	Economic/Technological: A new market for touch
		enabled electronic devices.
		Societal: Lower climate impact of electronics
		manufacturing (including through material
		sourcing and waste management).



### <u>Proposal Writing Labs - Topic</u>

- The Horizon-Hlth-2024-Care-04-04-two-stage: Access to health and care services for people in vulnerable situations
- HORIZON-CL2-2024-HERITAGE-01-02: Cultural and creative industries for a sustainable climate transition
- HORIZON-CL4-2024-TWIN-TRANSITION-01-44: Digital transformation and ensuring a better use of industrial data, which can optimise steel supply chains (Clean Steel Partnership) (IA)
- HORIZON-CL5-2024-D1-01-04: Improved toolbox for evaluating the climate and environmental impacts of trade policies
- The Horizon-CL6-2024-FARM2FORK-01-2: New healthy and sustainable food products and processes
- **¬** HORIZON-CL6-2024-ZEROPOLLUTION-01-3: Environmental impacts of food systems



SPECIFIC NEEDS	TARGET GROUPS





EXPECTED RESULTS	OUTCOMES	IMPACTS





(TARGET GROUPS)	D & E & C MEASURES







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